



## Sunnyvale Community Services

### PLANNED GIFT NOTIFICATION

Donor Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Email Address: \_\_\_\_\_

I have included a gift to Sunnyvale Community Services in my estate planning, or have named Sunnyvale Community Services as a beneficiary of my assets, as follows:

- My will or trust (bequest)
- A retirement account (IRA, 401(k), 403(b), etc.)
- A brokerage account
- A life insurance policy
- An annuity
- Real estate or personal property (artwork, collectibles, etc.)
- Another type of gift (please specify) \_\_\_\_\_

Additional comments: \_\_\_\_\_  
\_\_\_\_\_

Please send this completed form to Sunnyvale Community Services. Thank you.

Email: [giving@svcommunityservices.org](mailto:giving@svcommunityservices.org)

Fax: 408.738.1125

Mail: 1160 Kern Ave., Sunnyvale, CA 94085