



Sample Bequest Language

Sunnyvale Community Services is a 501(c)(3) charitable organization exempt from federal and state income tax. When creating a bequest to Sunnyvale Community Services, please make sure to include our tax identification number: 94-1713897.

I hereby give, devise and bequeath to Sunnyvale Community Services, 1160 Kern Avenue, Sunnyvale, CA 94085, FEIN 94-1713897, [For example, “*the sum of \$_____*” or “*_____ % of my estate*” or “*the following stocks and bonds_____*” or “*specific items of property*” or “*the rest, residue, and remainder of my estate*” .]

Please add one of the following:

1. Unrestricted Gift

This gift may be used to further Sunnyvale Community Services’ general purposes.

2. Restricted Gift

This gift may be used for _____ [specific purpose, program or activity].
[OPTIONAL ADDITIONAL PROVISION: In making this gift it is my intention to serve low-income families and individuals in the city of Sunnyvale, and I desire that the foregoing statement of purpose be liberally construed so that this objective may be fully accomplished. If at any time in the judgment of the Sunnyvale Community Services Board of Directors, changed circumstances substantially interfere with the beneficial realization of such purposes, then the funds may be used for such other similar purposes as the Board of Directors determines to be consistent with my interests and intentions.]

3. Perpetual Endowment Fund

This gift will be added to its permanent Endowment Fund which is administered in accordance with the California Uniform Prudent Management of Institutional Funds Act. The payout of the Endowment Fund shall be used for the general support of the organization.